07052300

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
STEADER LIMITED OFFERING EXEMP

	UNIFORM LIMITED OFFERING I	EXEMPTION 200	
Limited Partnership Inte	ck if this is an amendment and name has changed, and indicaterests in Goldman Sachs Private Equity Partners IX Offsh	iore, L.P.	
Filing Under (Check box(o	es) that apply): 🗌 Rule 504 🔲 Rule 505 🔯 Rule 506 🗍 S iling 🗍 Amendment	Section 4(6) ULOE	
	A. BASIC IDENTIFIC	CATION DATA	
1. Enter the information n	equested about the issuer		
,	if this is an amendment and name has changed, and indicate of Equity Partners IX Offshore, L.P.	change.)	PROCESSE
Address of Executive Offi- c/o Goldman Sachs Asset 32 Old Slip, 17th Floor, I		Telephone Number (including 1-800-526-7384	MAY 0 1 2007
Address of Principal Busir (if different from Executiv	ness Operations (Number and Street, City, State, Zip Code) to Offices)	Telephone Number (including	I HUMOUN
Brief Description of Busin Private investment fund.			FINANCIAL
Type of Business Organiza ☐ corporation	ationlimited partnership, already formed	☑ other (please specify): Cayman Islan	de avenuted limited paytnership
☐ business trust	☐limited partnership, to be formed '	other (piease specity): Cayman Islan	as exempted matter partnersmp
Actual or Estimated Date of	of Incorporation or Organization: Month Year 0 9 0 6	☐ Actual ☐ Estimated	
Jurisdiction of Incorporation	on or Organization: (Enter two-letter U.S. Postal Service abb	reviation for State:	
	CN for Canada: FN for other fo	reign jurisdiction) F N	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

		A. BASIC II	DENTIFICATION DAT	`A				
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 								
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General Partner			
Full Name (Last name firs Goldman Sachs PEP IX		ors. Inc.						
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	o Code)					
Check Box(es) that Apply		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs								
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	Code)					
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs								
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	Code)		· · · · · · · · · · · · · · · · · · ·			
Check Box(es) that Apply	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs	t, if individual)							
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	Code)					
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name firs	t, if individual)							
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	Code)					
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs				· ·				
Business or Residence Ad	dress (Number a	nd Street, City, State, Zip	Code)	···				
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs	t, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name firs	t, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

						B. INFO	RMATIO	N ABOU	T OFFER	ING					
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No ⊠						
					A	nswer also	in Append	ix, Column	2, if filing	under ULO	E.				
2.									\$ 2,000	*000					
3.	·								Yes ⊠	No					
	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
		st name fir	rst, if indivi	dual)											-
					treet, City, : York, NY		Code)								
Name (of Asso	ciated Bro	ker or Deal	ег		•	•								
States i	in Whic	h Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers				·				
(0	Check "	All States'	or check in	ndividual S	tates)						🛭	All States			
ij 1]	AL] IL] MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	RI] ame (La	[SC] st name fii	[SD] rst, if indivi	[TN] dual)	[TX]	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[W1]	[FK]		
Busine	ss or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							<u> </u>	
Name o	of Asso	ciated Brol	ker or Deal	ег							·				
States i	in Whic	h Person L	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers			•			•		
(Check	: "All St	ates" or ch	eck individ	lual States)	*******			***************************************		***************************************		All States			
1j 1j	AL] [L] MT] RII	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
			rst, if indivi		<u> </u>				<u> </u>						
Busine	ss or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
Name o	of Assoc	ciated Brol	ker or Deal	ег											•
States i	n Whic	h Person L	isted Has S	olicited or	Intends to S	Solicit Purc	hasers						-,		
(Check	"All St	ates" or ch	eck individ	lual States)	*********					*****************************		All States			•
1] 1]	AL] [L] MT] RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		-
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	s
	Equity	S	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$ 750,000,000	\$ 117,533,445
	Other (Specify)	S	s
	Total	\$ 750,000,000	\$ 117,533,445
	Answer also in Appendix, Column 3, if filing under ULOE.		· ·
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	16	\$ 117,533,445
	Non-accredited Investors		S
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.	-	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		<u>s</u>
	Rule 504		\$
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs	⊠	\$ 25,000
	Legal Fees		\$ 150,000
	Accounting Fees.	□	s
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify)		s
	Total	\boxtimes	\$ 175,000

	C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS		
4.		ring price given in response to Part C - Question 1 and total in 4.a. This difference is the "adjusted gross proceeds to the		\$ 749,825,000	
5.	the purposes shown. If the amount for any purpos	roceeds to the issuer used or proposed to be used for each of e is not known, furnish an estimate and check the box to the ed must equal the adjusted gross proceeds to the issuer set			
			Payments to		
	•		Officers, Directors,		
	•		& Affiliates	Payments To Others	
	Salaries and fees		□ s	□s	
	Purchase of real estate		s	□ s	
	Purchase, rental or leasing and installation of mach	ninery and equipment	□ s	□ s	
	Construction or leasing of plant buildings and faci	lities	□ s	□ s	
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asse pursuant to a merger)		□ s	□ s	
	Repayment of indebtedness	□ \$	□ s		
	Working capital		□ s	□ s	
	Other (specify): Investments in securities and ac	□ \$	\$ 749,825,000		
	Column Totals		□ s	⊠ \$ 749,825,000	
	Total Payments Listed (column totals added)		⊠ \$ 749,825,000		
		D. FEDERAL SIGNATURE	<u> </u>		
he i	ssuer has duly caused this notice to be signed by the	e undersigned duly authorized person. If this notice is filed un	der Rule 505, the following	ng signature constitutes	
n un	dertaking by the issuer to furnish to the U.S. Securi	ities and Exchange Commission, upon written request of its sta	aff, the information furnish	hed by the issuer to any	
	ccredited investor pursuant to paragraph (b)(2) of I				
Go	er (Print or Type) Idman Sachs Private Equity Partners IX shore, L.P.	Signature Red Apr	il 17, 2007		
	ne of Signer (Print or Type) nifer Barbetta	Title of Signer (Print or Type) Vice President of the Managing Member of the General	Partner of the Issuer		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

